Form **1040** Department of the Treasury—Internal Revenue Service (99)

U.S. Individual Income Tax Return 2020

OMB No. 1545-0074 | IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.

☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial	Last name	Your social security number
FIRST M	LAST	SSN | XX | XXXX
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number
(LEAVE BLANK)	(LEAVE BLANK)	

Home address (number and street). If you have a P.O. box, see instructions. 1234 YOUR ADDRESS ST. or GENERAL DELIVERY 1234 POST OFFICE ADDRESS | Apt. no.

City, town, or post office. If you have a foreign address, also complete spaces below. CITY / TOWN, ST 12345 | State | ZIP code

Foreign country name (if providing one) | Foreign province/state/county | Foreign postal code

Presidential Election Campaign Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? ☐ Yes ☐ No

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☐ Were born before January 2, 1956 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1956 ☐ Is blind

Dependents (see instructions):
If more than four dependents, see instructions and check here ▶ ☐

(1) First name Last name	(2) Social security number	(3) Relationship to you	(4) ✔ if qualifies for (see instructions): Child tax credit	Credit for other dependents
(LEAVE BLANK)			☐	☐
			☐	☐
			☐	☐
			☐	☐

Attach Sch. B if required.

1	Wages, salaries, tips, etc. Attach Form(s) W-2				1	-0-
2a	Tax-exempt interest	2a	-0-	b Taxable interest	2b	-0-
3a	Qualified dividends	3a	-0-	b Ordinary dividends	3b	-0-
4a	IRA distributions	4a	-0-	b Taxable amount	4b	-0-
5a	Pensions and annuities	5a	-0-	b Taxable amount	5b	-0-
6a	Social security benefits	6a	-0-	b Taxable amount	6b	-0-
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☒				7	-0-
8	Other income from Schedule 1, line 9				8	-0-
9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income** ▶				9	AMOUNT*
10	Adjustments to income:					
a	From Schedule 1, line 22			10a	-0-	
b	Charitable contributions if you take the standard deduction. See instructions			10b	-0-	
c	Add lines 10a and 10b. These are your **total adjustments to income** ▶				10c	-0-
11	Subtract line 10c from line 9. This is your **adjusted gross income** ▶				11	AMOUNT*
12	**Standard deduction or itemized deductions** (from Schedule A)				12	-0-
13	Qualified business income deduction. Attach Form 8995 or Form 8995-A				13	-0-
14	Add lines 12 and 13				14	-0-
15	**Taxable income.** Subtract line 14 from line 11. If zero or less, enter -0-				15	AMOUNT*

Standard Deduction for—
- Single or Married filing separately, $12,400
- Married filing jointly or Qualifying widow(er), $24,800
- Head of household, $18,650
- If you checked any box under *Standard Deduction,* see instructions.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 11320B Form **1040** (2020)

THIS TEMPLATE IS DESIGNED SOLELY FOR A4V PURPOSES!

FORMAT WILL DIFFER FOR TAXES FROM OTHER INCOME SOURCES.

CLAIM NO EXEMPTIONS, DEDUCTIONS, OR CREDITS!

*THE AMOUNT SHOULD BE THE TOTAL AMOUNT YOU ISSUED ON YOUR A4V OR PROMISSORY NOTE.

DEFINITIONS FOR FILING STATUSES

SINGLE	-	SINGLE
MARRIED	-	MARRIED (FILING JOINTLY OR SEPARATELY)
HEAD OF HOUSEHOLD	-	SINGLE BUT WITH DEPENDENTS (KIDS)
QUALIFYING WIDOWER	-	WIDOW (2 YEARS OR LESS AFTER DEATH OF SPOUSE)

16	Tax (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐		16 TAX****
17	Amount from Schedule 2, line 3		17 -0-
18	Add lines 16 and 17		18 TAX****
19	Child tax credit or credit for other dependents		19 -0-
20	Amount from Schedule 3, line 7		20 -0-
21	Add lines 19 and 20		21 -0-
22	Subtract line 21 from line 18. If zero or less, enter -0-		22 TAX****
23	Other taxes, including self-employment tax, from Schedule 2, line 10		23 -0-
24	Add lines 22 and 23. This is your **total tax** ▶		24 TAX****
25	Federal income tax withheld from:		
a	Form(s) W-2	25a -0-	
b	Form(s) 1099 SEE ATTACHED 1099-OID	25b AMOUNT*	
c	Other forms (see instructions)	25c -0-	
d	Add lines 25a through 25c		25d -0-
26	2020 estimated tax payments and amount applied from 2019 return		26 AMOUNT*
27	Earned income credit (EIC)	27 -0-	
28	Additional child tax credit. Attach Schedule 8812	28 -0-	
29	American opportunity credit from Form 8863, line 8	29 -0-	
30	Recovery rebate credit. See instructions	30 -0-	
31	Amount from Schedule 3, line 13	31 -0-	
32	Add lines 27 through 31. These are your **total other payments and refundable credits** ▶		32 -0-
33	Add lines 25d, 26, and 32. These are your **total payments** ▶		33 AMOUNT*

• If you have a qualifying child, attach Sch. EIC.
• If you have nontaxable combat pay, see instructions.

Refund

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you **overpaid**		34 AMT2**
35a	Amount of line 34 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☒		35a AMT3***
▶ b	Routing number X X X X X X X X X ▶ c Type: ☐ Checking ☐ Savings		IF YOU WANT A PAPER CHECK, X HERE AND COMPLETE FORM 8888
▶ d	Account number (your banking info)		
36	Amount of line 34 you want **applied to your 2021 estimated tax** ▶	36 -0-	

Direct deposit? See instructions.

Amount You Owe

37	Subtract line 33 from line 24. This is the **amount you owe now** ▶		37 -0-
	Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details.		
38	Estimated tax penalty (see instructions) ▶	38 -0-	

For details on how to pay, see instructions.

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? See instructions ▶ ☐ **Yes.** Complete below. ☐ **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature: BY: First Middle Last | Date: TODAY'S DATE | Your occupation: Authorized Representative | If the IRS sent you an Identity Protection PIN, enter it here (see inst.) ▶

Spouse's signature. If a joint return, **both** must sign. | Date | Spouse's occupation | If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) ▶

Phone no. (XXX) XXX-XXXX | Email address email@domain.com

Joint return? See instructions. Keep a copy for your records.

Paid Preparer Use Only

Preparer's name | Preparer's signature | Date | PTIN | Check if: ☐ Self-employed

Firm's name ▶ | Phone no.

Firm's address ▶ | Firm's EIN ▶

*THE AMOUNT SHOULD BE THE TOTAL AMOUNT YOU ISSUED ON YOUR A4V OR PROMISSORY NOTE.

**THE SECOND AMOUNT SHOULD BE THE FIRST AMOUNT MINUS THE TAX AMOUNT AND THE BILL AMOUNT.

EXAMPLE:
YOU ISSUED $8000 ON YOUR ENDORSED PAYMENT VOUCHER / A4V / NOTE.
FOR A SINGLE TAXPAYER, THE TAX IS $800.
THE BILL AMOUNT IS $4200. THEREFORE, $8000 - 800 - 4200 = $3000

***THE THIRD AMOUNT SHOULD BE THE FIRST AMOUNT MINUS THE SECOND AMOUNT. IF ZERO, SUPPLY -0-.

****THE TAX AMOUNT SHOULD BE THE FIRST AMOUNT RE-CALCULATED ACCORDING TO THE FOLLOWING TABLES (NEXT PAGE):

FEDERAL TAX RATES FOR FISCAL YEAR 2021:

Individual Taxpayers

If Taxable Income Is Between:	The Tax Due Is:
0 - $9,950	10% of taxable income
$9,951- $40,525	$995 + 12% of the amount over $9,950
$40,526 - $86,375	$4,664 + 22% of the amount over $40,525
$86,376 - $164,925	$14,751 + 24% of the amount over $86,375
$164,926 - $209,425	$33,603 + 32% of the amount over $164,925
$209,426 - $523,600	$47,843 + 35% of the amount over $209,425
$523,601	$157,804.25 + 37% of the amount over $523,600

Married Individuals Filing Joint Returns and Surviving Spouses

If Taxable Income Is Between:	The Tax Due Is:
0 - $19,900	10% of taxable income
$19,901 - $81,050	$1,990 + 12% of the amount over $19,900
$81,051 - $172,750	$9,328 + 22% of the amount over $81,050
$172,751 - $329,850	$29,502 + 24% of the amount over $172,750
$329,851 - $418,850	$67,206 + 32% of the amount over $329,850
$418,851 - $628,300	$95,686 + 35% of the amount over $418,850
$628,301	$168,993.50 + 37% of the amount over $628,300

Married Filing Separately

If Taxable Income Is Between:	The Tax Due Is:
$0 - $9,950	10% of taxable income
$9,951 - $40,525	$995 + 12% of the amount over $9,950
$40,526 - $86,375	$4,664 + 22% of the amount over $40,525
$86,376 - $164,925	$14,751 + 24% of the amount over $86,375
$164,926 - $209,425	$33,603 + 32% of the amount over $164,925
$209,426 - $314,150	$47,843 + 35% of the amount over $209,425
$314,151	$84,496.75 + 37% of the amount over $314,150

Heads of Household

If Taxable Income Is Between:	The Tax Due Is:
0 - $14,200	10% of taxable income
$14,201 - $54,200	$1,420 + 12% of the amount over $14,200
$54,201 - $86,350	$6,220 + 22% of the amount over $54,200
$86,351 - $164,900	$13,293 + 24% of the amount over $86,350
$164,901 - $209,400	$32,145 + 32% of the amount over $164,900
$209,401 - $523,600	$46,385 + 35% of the amount over $209,400
$523,601	$156,355 + 37% of the amount over $523,600

Trusts & Estates

If Taxable Income Is Between:	The Tax Due Is:
$0 - $2,650	10% of taxable income
$2,651 - $9,550	$265 + 24% of the amount over $2,650
$9,551 - $13,050	$1,921 + 35% of the amount over $9,550
$13,051	$3,146 + 37% of the amount over $13,050